Kothari
SUGARS AND CHEMICALS LTD

Kothari Sugars and Chemicals Limited
Regd. off.: "Kothari Buildings", No.115, M.G.Salai, Nungambakkam, Chennai - 600 034.
Phone : 044-35225500 / 501 www.hckotharigroup.com/kscl

HCK GROUP

Declaration with respect to past defaults of listed debt obligations

To 29th May 2026

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol: KOTARISUG

Dear Sir / Madam,

Sub: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Amalgamation of Kothari Sugars and Chemicals Limited ("KSCL" or "Transferor Company") with and into Kothari Petrochemicals Limited ("KPL" or "Transferee Company") and their respective shareholders and creditors ("Draft Scheme"), presented under Section 230-232 read with other applicable provisions of the Companies Act, 2013 and the relevant rules framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force).

In terms of the Part I, Paragraph A(2)(j) of SEBI Master Circular on Scheme of Arrangement no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 on Scheme of Arrangement and with reference to the above stated matter, we hereby undertake and confirm that declaration/details of any past defaults of listed debt obligations of the entities forming part of the Scheme are not applicable to the entities involved in the Scheme as none of such entities have/had listed debt instruments on any stock exchange.

Thanking you,

Yours faithfully
for **Kothari Sugars and Chemicals Limited**

KOTHARI SUGARS AND CHEMICALS LIMITED
CHENNAI
600 034

R. Prakash
Company Secretary & Compliance Officer

Sugar Units :
Unit - I : Kattur Post - 621 706, Lalgudi Taluk, Trichy Dist.,Tamilnadu, Phone : 0431-2541224 / 2541350, Fax : 0431-2541451
Unit - II: Sathamangalam Village, Vetriyur Post : 621 707. Ariyalur Dist., Tamilnadu, Phone : 04329-320800

CIN : L15421TN1960PLC004310
TIN No. : 33790460019 dt 1-1-2007
CST No. 24518 dt. 26-06-1961
GSTIN : 33AABCK2495F1ZP

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Kothari
PETROCHEMICALS LTD

Kothari Petrochemicals Limited
Regd. off.: "Kothari Building", No.115, M.G.Salai, Nungambakkam, Chennai - 600 034.
Phone : 044-35225500 / 501, www.kotharipetrochemicals.com

HCK
GROUP

Declaration with respect to past defaults of listed debt obligations

To 29th May 2026

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol: KOTHARIPET

Dear Sir / Madam,

Sub: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Amalgamation of Kothari Sugars and Chemicals Limited ("KSCL" or "Transferor Company") with and into Kothari Petrochemicals Limited ("KPL" or "Transferee Company") and their respective shareholders and creditors ("Draft Scheme"), presented under Section 230-232 read with other applicable provisions of the Companies Act, 2013 and the relevant rules framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force).

In terms of the Part I, Paragraph A(2)(j) of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 on Scheme of Arrangement and with reference to the above stated matter, we hereby undertake and confirm that declaration / details of any past defaults of listed debt obligations of the entities forming part of the Scheme are not applicable to the entities involved in the Scheme as none of such entities have / had listed debt instruments on any stock exchange.

Thanking you,

Yours faithfully,

for **Kothari Petrochemicals Limited**

K. Priya

Kothari Petrochemicals Limited
Chennai
600 034

K. Priya
Company Secretary & Compliance Officer